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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION

In re:
THE LITIGATION PRACTICE GROUP P.C.,
Debtor

Case No.: 8:23-bk-10571-SC

Chapter 11

**DECLARATION OF JASON J. REBHUN
IN SUPPORT OF OPPOSITION TO
CHAPTER 11 TRUSTEE, RICHARD A.
MARSHACK'S MOTION FOR ORDER
APPROVING COMPROMISE OF
CONTROVERSY PURSUANT TO
FEDERAL RULE OF BANKRUPTCY
PROCEDURE 9019 AS TO
DEFENDANT OPTIMUMBANK AND
OPTIMUMBANK HOLDINGS, INC.**

Hearing:

Date: September 12, 2024
Time: 10:00 AM
Judge: Hon. Scott C. Clarkson
Place: Courtroom 5C - ViaZoom
411 Fourth Street
Santa Ana, CA 92701

DECLARATION OF JASON J. REBHUN

I, Jason J. Rebhun, declare:

1. I am a managing partner for Consumer Legal Group, PC (“CLG”). I have personal knowledge of the facts set forth below and could and would competently testify under oath thereto if requested to do so.

1 2. I submit this declaration in support of CLG's *Opposition to Chapter 11 Trustee,*
2 *Richard A. Marshack's Motion for Order Approving Compromise of Controversy Pursuant to Federal*
3 *Rule of Bankruptcy Procedure 9019 as to Defendant OptimumBank and OptimumBank Holdings, Inc.*
4 (the "Opposition"). Capitalized terms not otherwise defined herein have the same meanings ascribed
5 thereto in the Opposition.

6 3. Prior to the petition date, CLG acquired via purchase or forgiveness of indebtedness
7 approximately 6,000 performing client files from the Debtor. These were arm's length transactions
8 completed over the approximately 3-month period leading up to the bankruptcy filing.

9 4. CLG also disputes Optimum's alleged right to recoup and offset \$200,000 of CLG's
10 funds from CLG's account.

11 I declare under penalty of perjury under the laws of the United States of America that the
12 foregoing is true and correct.

13 Dated: September 5, 2024

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